



ALTERNATE PAYEE APPLICATION FOR BENEFITS

INSTRUCTIONS:

In order for you to receive the benefits to which you are entitled as an Alternate Payee of a Plan Participant, you must complete and mail this application with **copies** of any documents you are providing as proof of age to the Fund Office at the address below. (See page 2 of this application for a list of acceptable proof-of-age documents.)

PARTICIPANT INFORMATION	
Name <i>(First, Middle Initial, Last)</i>	Social Security Number <i>(xxx-xx-xxxx)</i>

ALTERNATE PAYEE INFORMATION	
Name <i>(First, Middle Initial, Last)</i>	Social Security Number <i>(xxx-xx-xxxx)</i>
Address <i>(Street, City, State, Zip)</i>	Phone Number <i>(xxx) xxx-xxxx</i>

I hereby apply for my benefits from the Southern California Pipe Trades Retirement Fund as established by the Qualified Domestic Relations Order and allowable under the Plan. The above information is true to the best of my knowledge.

X

 Alternate Payee's Signature

X

 Date

INSTRUCTIONS for PROOF of AGE:

The acceptable proof-of-age documents are listed below in Group 1. If you cannot provide a document from Group 1, please provide two (2) documents from Group 2.

GROUP 1 (One Proof Required)

- Birth Certificate
- Baptismal certificate or statement as to the date of birth shown by a church record
- Notification or registration of birth in a public registry of vital statistics

GROUP 2 (Two Proofs Required)

- Medicare Health Insurance Card if effective on 65th birthday
- Hospital birth record
- A foreign church or government record
- A signed statement by Physician or midwife, in attendance at birth
- Naturalization record
- Immigration papers
- Certification of Record of Age by U.S. Census Bureau
- Military Record showing date of birth or age
- Passport
- School records
- Vaccination record
- An insurance policy that shows the age or date of birth
- Marriage records, showing date of birth or age (application for marriage license or church record)
- Other evidence such as signed statements from person who have knowledge of the date of birth